

Name Change Authorization Form

Please complete this form to update a name on your account. For example, submit this form if your name has changed as a result of marriage or divorce. Please note: This form cannot be used to change an account registration in any way other than altering an account owner's name (generally resulting from marriage, divorce, etc.).

Part 1 Investor Information

Name of Account Owner (First, Middle Initial, Last)	Date of Birth (MM/DD/YYYY)	Social Security Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Co-Account Owner, if applicable	Date of Birth (MM/DD/YYYY)	Social Security Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
Street Address or APO/FPO	City	State
<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile Phone Number	Home Phone Number	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>

Part 2 Account Information

If there are more accounts to disclose, please provide an attachment with additional account numbers. Your fund number(s) and account number(s) can be found on your statement.

Fund Name	Fund Number	Account Number
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Part 3 Name Change Instructions

I agree that the former name listed below refers to the same person as the new name listed below. Therefore, please update my account(s) to my new name.

Former Name:

Name (First, Middle Initial, Last)

is one and the same as

New Name:

Name (First, Middle Initial, Last)

Part 4 Signature & Certification

By signing your new name, you are affirming yourself “one and the same person as” the former name. Please note, this form may not be submitted to change the account registration in any way other than altering an account owner’s name (generally resulting from marriage, divorce, etc.).

A Medallion Signature Guarantee (MSG) or Signature Validation Program (SVP) Stamp is required. If a **certified** copy of the marriage certificate or legal document effecting the name change, using both the new and old names, is submitted along with this form no MSG or SVP is needed.

Print Name of Account Owner

Signature of Account Owner

X

Date (MM/DD/YYYY)

Capacity (if applicable)

Medallion Signature Guarantee or Signature Validation Program Stamp

The signature of the account owner must be guaranteed by a Medallion Signature Guarantee (MSG) or Signature Validation Program (SVP) Stamp. A MSG or SVP Stamp may be executed by any eligible institution, including, but not limited to, the following banks, credit unions, savings associations, brokers or dealers. An eligible guarantor institution providing an MSG must participate in one of the three Medallion Signature Guarantee program recognized by the Securities and Exchange Commission. The Medallion Signature Guarantee programs include the Securities Transfer Agents Medallion Program (STAMP), the Stock Exchanges Medallion Program (SEMP) and the New York Stock Exchange Medallion Signature Program (MSP). A MSG or SVP stamp helps assure that a signature is genuine and not a forgery. Notarization by a notary public is not an acceptable signature guarantee or signature validation. The Transfer Agent reserves the right to reject a signature guarantee or signature validation and to request additional documentation for any transaction.

Part 5 Return Instructions

Regular mail Columbia Management Investment Services Corp.
P.O. Box 219104
Kansas City, MO 64121-9104

Overnight mail Columbia Management Investment Services Corp.
801 Pennsylvania Ave STE 219104
Kansas City, MO 64105-1307

For assistance completing this form, please contact a representative at 1.800.345.6611, Monday through Friday, 8:00 a.m. to 7:00 p.m. Eastern time.

Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies. Columbia Management Investment Services Corp. is the transfer agent for Columbia Funds.