

## Name Change Authorization Form

Please complete this form to update a name on your account. For example, submit this form if your name has changed as a result of marriage. Please note: This form cannot be used to change an account registration or add owners to your account.

### Part 1 Investor Information

Name of Account Owner		Date of Birth (MM/DD/YYYY)	Social Security number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Name of Co-Account Owner, if applicable		Date of Birth (MM/DD/YYYY)	Social Security number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street Address or APO/FPO	City	State	ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Daytime Phone Number			
<input type="text"/>			

### Part 2 Account Information

Fund Name	Fund Number*	Account Number*
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

\*Can be found on your account statement.

### Part 3 Name Change Instructions

I agree that the former name listed below refers to the same person as the new name listed below. Therefore, please update my account(s) to my new name.

**Former Name:**  
Name (First, Middle Initial, Last)

is one and the same as

**New Name:**  
Name (First, Middle Initial, Last)

## Part 4 Signature Section

By signing your new name, you are affirming yourself "one and the same person as" the former name. Please note, this form may not be submitted to change the account registration in any way other than altering one name (generally resulting from marriage, divorce, etc.).

If a **certified** copy of the marriage certificate or legal document effecting the name change using both the new and old names is submitted along with this form no signature guarantee is required.

Print Name of Account Owner

Capacity (if applicable)

Signature of Account Owner

Date (MM/DD/YYYY)

**X**

Signature of Guarantor

Date (MM/DD/YYYY)

**X**

**Affix Medallion Guarantee or SVP stamp here.**

## Part 5 Medallion Signature Guarantee & Signature Validation Program

The signatures of all account owners must be guaranteed by a Medallion Signature Guarantee (MSG) or Signature Validation Program (SVP) Stamp. A MSG or SVP Stamp may be executed by any eligible institution, including, but not limited to, the following: banks, credit unions, savings associations, brokers or dealers. An eligible guarantor institution providing an MSG must participate in one of the three Medallion Signature Guarantee programs recognized by the Securities and Exchange Commission. These Medallion Signature Guarantee programs include the Securities Transfer Agents Medallion Program (STAMP), the Stock Exchanges Medallion Program (SEMP) and the New York Stock Exchange Medallion Signature Program (MSP). A MSG or SVP stamp helps assure that a signature is genuine and not a forgery. Notarization by a notary public is not an acceptable signature guarantee or signature validation. The Transfer Agent reserves the right to reject a signature guarantee or signature validation and to request additional documentation for any transaction.

## Part 6 Return Instructions

Regular mail Columbia Management Investment Services Corp.  
P.O. Box 8081  
Boston, MA 02266-8081

Overnight mail Columbia Management Investment Services Corp.  
c/o Boston Financial Data Services  
30 Dan Road, Suite 8081  
Canton, MA 02021-2809

For assistance completing this form, please contact a representative at 1.800.345.6611, Monday through Friday, 8:00 a.m. to 7:00 p.m. Eastern time.

Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies. Columbia Management Investment Services Corp. is the transfer agent for Columbia Funds.