

Dealer Change Form

Please complete this form to authorize the change of financial advisor or dealer firm listed on your Columbia Threadneedle Investments account. This authorization must be signed by all registered shareholders on your account.

Part 1 Investor Information (Please type or print)

Account Owner or UGMA/UTMA Minor

Date of Birth (MM/DD/YYYY)

Social Security Number

Co-Account Owner or UGMA/UTMA Custodian

Date of Birth (MM/DD/YYYY)

Social Security Number

Name of Entity or Trust, if applicable

Trust Date (MM/DD/YYYY), if applicable

Taxpayer Identification Number

Street Address or APO/FPO

City

State

ZIP Code

Daytime Phone

Fund/Account Number(s)

Part 2 New Dealer Information

You or your financial advisor should complete this section. Please note: missing or incomplete information may result in our failure to establish the new dealer.

Financial advisor's name (first, m.i., last)

Financial advisor's ID number

Financial advisor's phone number

Branch office phone number

Name of financial officer's firm

Branch number

Branch office address

State

ZIP Code

Main office city

State

Part 3 Authorization/Signature(s)

I hereby authorize Columbia Management Investment Services Corp. (CMIS) to change the dealer information on my above noted Columbia Threadneedle account(s). All registered owners/authorized individuals of the above account(s) must sign and date this form.

Signature of Account Owner/Authorized Individual

Date (MM/DD/YYYY)

X

Signature of Co-Account Owner/Authorized Individual

Date (MM/DD/YYYY)

X

Part 4 Return Instructions:

Regular mail Columbia Management Investment Services
P.O. Box 8081
Boston, MA 02266-8081

Overnight mail Columbia Management Investment Services
c/o Boston Financial Data Services, Inc.
30 Dan Road, Suite 8081
Canton, MA 02021-2809

For assistance completing this form, please contact a representative at 800.345.6611, Monday through Friday, 8:00 a.m. to 7:00 p.m. Eastern time.

Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies.