

FUTURE SCHOLAR

529 COLLEGE SAVINGS PLAN



A SPECIAL GIFT FOR YOU

May this gift help you along the way
to reaching your dreams.

A \$ _____ contribution has been made
to your Future Scholar 529 Plan.

From: _____



Please consider the investment objectives, risks, charges and expenses carefully before investing. Contact your financial advisor or visit columbiathreadneedle.com/us for a Program Description, which contains this and other important information about the Future Scholar 529 College Savings Plan. Read it carefully before investing. You should also consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified tuition program.

Columbia Management Investment Distributors, Inc., member FINRA, is the distributor and underwriter for the Future Scholar 529 College Savings Plan Financial Advisor Program. The Office of State Treasurer of South Carolina (the State Treasurer) administers the Program and has selected Columbia Management Investment Advisers, LLC and Columbia Management Investment Distributors, Inc. (Columbia Management) as Program Manager. Columbia Management and its affiliates are responsible for providing certain administrative, recordkeeping and investment services, and for the marketing of the Program. Columbia Management is not affiliated with the State Treasurer.

Withdrawal of earnings not used for qualified higher education expenses will be subject to federal and possibly state and local income tax and may be subject to an additional 10% penalty.

Please remember there's always the potential of losing money when you invest in securities.

Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies. Columbia funds are distributed by Columbia Management Investment Distributors, Inc., member FINRA, and managed by Columbia Management Investment Advisers, LLC.

Columbia Management Investment Distributors, Inc., 225 Franklin Street, Boston, MA 02110-2804.

© 2017 Columbia Management Investment Advisers, LLC. All rights reserved.

CT-FS/**247222 F (05/17)** 6KEB/1787394

FUTURE SCHOLAR

529 COLLEGE SAVINGS PLAN



CONTRIBUTION CARD

A gift that lasts a lifetime

Not sure what to give a friend or relative for a special occasion, birthday or holiday this year? Give them something they can always use, the gift of education!

Yes, I want to make a contribution to a Future Scholar 529 Plan.

Account owner: _____

Beneficiary name: _____

Account number: _____

Amount of contribution: _____

Portfolio name (if account is invested in more than one portfolio): _____

Please mail this completed contribution card, along with a check made payable to Future Scholar, in an envelope addressed to: **Future Scholar 529 Plan**, P.O. Box 8036, Boston, MA 02266-8036. Then fill out the gift card and pass it on to the beneficiary.



Please consider the investment objectives, risks, charges and expenses carefully before investing. Contact your financial advisor or visit columbiathreadneedle.com/us for a Program Description, which contains this and other important information about the Future Scholar 529 College Savings Plan. Read it carefully before investing. You should also consider, before investing, whether the investor's or designated beneficiary's home state offers any state tax or other benefits that are only available for investments in such state's qualified tuition program. Columbia Management Investment Distributors, Inc., member FINRA, is the distributor and underwriter for the Columbia Threadneedle Investments Future Scholar 529 College Savings Plan Financial Advisor Program. The Office of State Treasurer of South Carolina (the State Treasurer) administers the Program and has selected Columbia Management Investment Advisers, LLC and Columbia Management Investment Distributors, Inc. (Columbia Management) as Program Manager. Columbia Management and its affiliates are responsible for providing certain administrative, recordkeeping and investment services, and for the marketing of the Program. Columbia Management is not affiliated with the State Treasurer.

Withdrawal of earnings not used for qualified higher education expenses will be subject to federal and possibly state and local income tax and may be subject to an additional 10% penalty.

Please remember there's always the potential of losing money when you invest in securities.

Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies. Columbia funds are distributed by Columbia Management Investment Distributors, Inc., member FINRA, and managed by Columbia Management Investment Advisers, LLC.

Columbia Management Investment Distributors, Inc., 225 Franklin Street, Boston, MA 02110-2804.

© 2017 Columbia Management Investment Advisers, LLC. All rights reserved.

CT-FS/**247222 F (05/17)** 6KEB/1787394