

Financial Intermediary Change Form

Please complete this form to authorize Columbia Management Investment Services Corp. to remove or change the financial advisor or financial intermediary designated on your Columbia Threadneedle Investments account(s). This authorization must be signed by all registered shareholders on your account. Changing the financial intermediary information on your account will require authorization from the new firm.

Part 1 Investor Information (Please type or print)

Account Owner or UGMA/UTMA Minor (First, Middle Initial, Last)		Date of Birth (MM/DD/YYYY)	Social Security Number	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
Co-Account Owner or UGMA/UTMA Custodian		Date of Birth (MM/DD/YYYY)	Social Security Number	
<input type="text"/>		<input type="text"/>	<input type="text"/>	
Name of Trust or Entity, if applicable	Trust Date (MM/DD/YYYY), if applicable	Taxpayer Identification Number		
<input type="text"/>	<input type="text"/>	<input type="text"/>		
Street Address or APO/FPO	City	State	ZIP Code	
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>	
Mobile Phone Number	Home Phone Number			
<input type="text"/>	<input type="text"/>			
Account number(s)				
<input type="text"/>				

(Attach additional sheets if necessary.)

Part 2 New Financial Intermediary Information: (Choose A or B below.)

A. Remove the financial intermediary designated on my account(s)

- ☐ I have read and understand the following information below and authorize you to remove the current financial intermediary designated on my account(s).
- Columbia Threadneedle Funds are generally sold only through financial intermediaries and are not designed to support investments by direct shareholders.
 - Certain mutual fund share classes pay on-going distribution and/or service fees, which are intended to compensate a financial intermediary for their services.
 - If no financial intermediary is designated on my account, I will still pay these fees and they will be retained by Columbia Management Investment Distributors Inc., the Funds' distributor.
 - The Funds' Prospectus outlines these fees in detail and their impact on your investment; refer to it if you have questions or concerns. The Prospectus is available on the Columbia Threadneedle website, columbiathreadneedleus.com.
 - Shareholder Services can answer specific questions about your account(s); however, our representatives do not offer investment advice or make recommendations about your investment(s).

B. Update the financial intermediary information on my account(s)

- ☐ I hereby authorize you to change the current financial intermediary on my account(s).
- Your financial advisor should complete this section. Please note, missing or incomplete information may result in our failure to establish the financial intermediary.
 - If you currently have no financial intermediary assigned to your account and are adding a new financial intermediary, you may pay sales charges which are intended to compensate a financial intermediary for their services. Please refer to the Funds' Prospectus which outlines applicable sales charges and fees pertaining to your investment.

Financial Advisor's Name (First, Middle Initial, Last)			
<input type="text"/>			
Financial Advisor's ID Number	Financial Advisor's Phone Number	Branch Office Phone Number	
<input type="text"/>	<input type="text"/>	<input type="text"/>	
Name of Financial Officer's Firm	Branch Number		
<input type="text"/>	<input type="text"/>		
Branch Office Address	City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Main Office Address	City	State	Zip Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Authorized Signature of Financial Intermediary (Required)			
X			

For assistance completing this form, please contact a representative at 800.345.6611, Monday through Friday, 8:00 a.m. to 7:00 p.m. Eastern time.

Part 3 Authorization/Signature(s)

I hereby authorize Columbia Management Investment Services Corp. to remove or change the financial advisor or financial intermediary designated on my above noted Columbia Threadneedle Investments account(s). **All registered account owners/authorized individuals of the above account(s) must sign and date this form.**

Print Name of Account Owner/Authorized Individual

Print Name of Co-Account Owner/Authorized Individual

Signature of Account Owner/Authorized Individual

X

Signature of Co-Account Owner/Authorized Individual

X

Capacity (if applicable)

Date (MM/DD/YYYY)

Capacity (if applicable)

Date (MM/DD/YYYY)

Part 4 Return Instructions

Regular mail Columbia Management Investment Services
P.O. Box 219104
Kansas City, MO 64121-9104

Overnight mail Columbia Management Investment Services
c/o SS&C GIDS, Inc.
430 W 7th Street, STE 219104
Kansas City, MO 64105-1407

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Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies. Columbia Management Investment Services Corp. is the transfer agent for Columbia Funds.