



FutureScholar 
529 College Savings Plan

Financial Intermediary Change Form

Please complete this form to change the financial advisor or financial intermediary listed on your Future Scholar 529 Plan account. If you have questions, please contact a Future Scholar customer service representative at **1.888.244.5674**, Monday through Friday, 8:00 am to 7:00 pm, Eastern time.

Please return your completed form to: **Future Scholar 529 Plan
P.O. Box 219812
Kansas City, MO 64121-9812**

1. Account Registration

Name of Primary Account Owner (first)	(m.i.)	(last)
Name of Joint Account Owner (first)	(m.i.)	(last)

2. Account Information

Portfolio – account number	Portfolio – account number
Portfolio – account number	Portfolio – account number
Portfolio – account number	Portfolio – account number
Portfolio – account number	Portfolio – account number

3. Current Financial Intermediary Information

Current Firm	Current Registered Representative's Name
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4. New Financial Intermediary Information

Firm	
Address	City/State/Zip
Branch ID	Registered Representative's Name
Registered Representative's ID Number	Registered Representative's Telephone Number
Network Level	Account # with new financial intermediary (optional)

5. Signature

Account Owner's signature	Date
Joint Account Owner's signature (required for joint registration)	Date

The Advisor Plan is sold exclusively through financial advisors. Certain investors may also be eligible to participate in the Direct Plan, which is sold directly by the Program. The Direct Plan offers a more limited selection of investment choices than the Advisor Plan, and the fees and expenses are lower. Please refer to the Program Description for more information.

Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies.