



FUTURE SCHOLAR
529 COLLEGE SAVING PLAN

Please return your completed form to: **PO Box 8036
Boston, MA 02266-8036**

Broker/Dealer Change Request Form

Please write in all capital letters, using blue or black ballpoint pen, and be sure to fill out the form completely. Incomplete forms cannot be processed.

Please complete this form to authorize the change of financial advisor firm or advisor listed on your Future Scholar 529 Plan account. If you have questions, please contact a Future Scholar customer service representative at 1.888.244.5674.

1. Account Registration

_____	_____	_____
Name of Primary Account Owner (first)	(m.i.)	(last)
_____	_____	_____
Name of Joint Account Owner (first)	(m.i.)	(last)

2. Account Information

_____	_____
Portfolio – account number	Portfolio – account number
_____	_____
Portfolio – account number	Portfolio – account number
_____	_____
Portfolio – account number	Portfolio – account number
_____	_____
Portfolio – account number	Portfolio – account number

3. Current Dealer/Advisor Information

_____	_____
Current Firm	Current Registered Representative's Name

4. New Dealer/Advisor Information

Firm	
_____	_____
Address	City/State/Zip
_____	_____
Branch ID	Registered Representative's Name
_____	_____
Registered Representative's ID Number	Registered Representative's Telephone Number
_____	_____
Network Level	Account # with new dealer (optional)

5. Signature

_____	_____
Account Owner's signature	Date
_____	_____
Joint Account Owner's signature (required for joint registration)	Date

The Advisor Plan is sold exclusively through financial advisors. Certain investors may also be eligible to participate in the Direct Plan, which is sold directly by the Program. The Direct Plan offers a more limited selection of investment choices than the Advisor Plan, and the fees and expenses are lower. Please refer to the Program Description for more information.

Columbia Threadneedle Investments is the global brand name of the Columbia and Threadneedle group of companies.

Columbia Management Investment Distributors, Inc.
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