

Application for Plan Contributions Via ACH Electronic Funds Transfer

Please use this form to establish the Automated Clearing House (ACH) privilege that allows you to process plan contributions via electronic funds transfer. Please mail the completed application to Columbia Management Investment Services Corp. (CMIS) at the address below. Within three weeks of CMIS receiving your ACH application in proper order, you may initiate plan contributions via electronic funds transfer. Plan contributions received before 4:00 p.m. ET will receive that day's price. Contributions received after 4:00 p.m. ET will receive the next business day's price. Funds will usually be withdrawn from your bank account within three business days after the receipt of your ACH plan contribution. If you have any questions regarding this privilege, please call a retirement plans services representative at 800.799.7526.

Part 1 Instructions:

1. Call your bank to verify that ACH (electronic funds transfer) is available.
2. Complete plan & bank information (sections 2 & 3).
3. Sign application (section 4).

Part 2 Plan Information:

Plan Name	Plan ID
<input type="text"/>	<input type="text"/>
Employer Name	Tax Identification Number
<input type="text"/>	<input type="text"/>

Part 3 Bank Information:

Bank Account Number (Do not use spaces or dashes)	ABA Routing Number (See voided check image below for reference.)
<input type="text"/>	<input type="text"/>
Name of Bank Account Owner	Name of Joint Owner, if applicable
<input type="text"/>	<input type="text"/>

Account Type: Checking Savings **Please attach a blank check marked "Void" — (Deposit slips are not acceptable)**

Part 4 Signatures:

By electing this option, I agree that neither the Columbia Funds, Columbia Management Investment Services Corp., the Custodian, nor any of their respective affiliates, officers, directors, agents and employees will be liable for any loss, injury, damage or expenses as a result of acting upon my instructions. I agree to hold Columbia Funds, Columbia Management Investment Services Corp., the Custodian and their respective affiliates, officers, directors, agents and employees harmless from any loss, claims or liability arising from their compliance with these instructions. I understand that this option is subject to the terms and conditions set forth in the prospectuses of the applicable funds.

Signature of Employer	Date (MM/DD/YYYY)	Print Name of Employer Signature
<input checked="" type="text"/>	<input type="text"/>	<input type="text"/>

Part 5 Return Instructions:

[Reset Form](#)

Regular mail	Columbia Management Investment Services Corp. Attn: Retirement Plan Services P.O. Box 8081 Boston, MA 02266-8081	Overnight mail	Columbia Management Investment Services Corp. c/o Boston Financial Data Services Attn: Retirement Plan Services 30 Dan Road, Suite 8081 Canton, MA 02021-2809
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For assistance completing this form, please contact a representative at 800.799.7526, Monday through Friday, 8:00 a.m. to 5:00 p.m. Eastern time. Columbia Threadneedle Investments (Columbia Threadneedle) is the global brand name of the Columbia and Threadneedle group of companies. Columbia Management Investment Services Corp. is the transfer agent for Columbia Funds.