



2017 FOREIGN SOURCE INCOME AND FOREIGN TAX PAID INFORMATION

This information is being provided to assist in your 2017 tax preparations.

Mutual funds investing in foreign securities have foreign source income, and may incur foreign taxes on that income, which could have tax implications for fund shareholders. The tax credit for foreign taxes paid (the foreign tax credit), or alternatively, the tax deduction for foreign tax paid (the foreign tax deduction) is intended to relieve U.S. taxpayers of double taxation when their foreign source income may be taxed by both the U.S. and the country from which the income is derived. If a fund meets certain criteria, it has the option to pass the foreign tax credit through to shareholders.

In computing U.S. income tax liability, individual shareholders may be entitled to either a foreign tax credit (on IRS Form 1040) or an itemized deduction (on IRS Schedule A, Form 1040) for the amount (if any) of the foreign tax paid by the fund and passed through to shareholders, as reported in Box 6 of your Dividends and Distributions Form (Form 1099-DIV). Generally, it will be more advantageous to claim this amount as a credit. However, we suggest that you consult your tax advisor to determine the best course of action. Refer your tax advisor to the attached tables.

Note that you may not take a foreign tax credit for shares of a fund that you have held for less than 16 days during the 31-day period beginning 15 days prior to the relevant ex-dividend date. Please consult your tax advisor regarding your eligibility to claim the credit.

Tax credit

If you decide to claim a foreign tax credit, there may be a limitation on the amount of credit you can claim. You may be required to calculate this limitation and your foreign tax credit on your Foreign Tax Credit Form - IRS Form 1116 (for Individuals, Estates, or Trusts). Generally, you will not be subject to this limitation and will be able to claim the foreign tax credit without completing Form 1116 if the following requirements are met:

- All your foreign source gross income was from passive category income, which generally includes dividends and interest.
- Your total creditable foreign taxes for the year are not more than \$300 (\$600 if married and filing a joint return).
- All your foreign source income and any foreign taxes paid on it are reported to you on a qualified payee statement, which includes Form 1099-DIV or similar tax statements.
- You elect not to file Form 1116 by claiming the credit directly on the foreign tax credit line of your tax return.

Please consult your tax advisor. Note that you will still need to report all your income, including your foreign source income from your fund(s). You may be liable for federal or state income tax or alternative minimum tax (AMT) under the tax rules, beyond what was paid to the foreign government(s).

Also note that some states do not allow foreign tax credits to offset your state income tax. Please consult with your tax advisor or state tax authority regarding your ability to claim this credit.

Limitation on foreign tax credit

If you are not able to elect the exemption from the foreign tax credit limitation noted above, you will be required to calculate the limit on the amount of credit you can claim by completing Form 1116. The limitation is based upon the total income received from foreign sources (foreign source income) and total foreign taxes paid. It also considers the different categories of foreign source income earned.

Some of the information needed to complete Form 1116 is provided below. Detailed information for each fund is provided in the accompanying table to compute the limitation. Please see Form 1116 instructions for more information on the calculation of limitations. The IRS has issued regulations relating to foreign qualified dividends and the tax rate differential rules for certain taxpayers. Please consult your tax advisor.

- To compute foreign source income, multiply the Foreign Source Income percentage by the Total ordinary dividends amount shown in Box 1a of your Form 1099-DIV.
- To compute foreign source qualified dividends, multiply the Foreign Source Qualified Dividend percentage by the Total ordinary dividends amount shown in Box 1a of your Form 1099-DIV.
- Foreign taxes paid are reported to you in Box 6 of your Form 1099-DIV, if the fund passed-through a foreign tax credit.

Fund	Foreign source income (%)	Foreign source qualified dividend (%)
Columbia Acorn Emerging Markets Fund	100.00%	0.00%
Columbia Acorn European Fund	86.27%	86.27%
Columbia Acorn International	88.77%	88.77%
Columbia Acorn International Select	86.12%	86.12%
Columbia Asia Pacific ex-Japan Fund	99.06%	75.58%
Columbia Adaptive Retirement 2020 Fund	0.00%	0.00%
Columbia Adaptive Retirement 2030 Fund	0.00%	0.00%
Columbia Adaptive Retirement 2040 Fund	0.00%	0.00%
Columbia Adaptive Retirement 2050 Fund	0.00%	0.00%
Columbia Adaptive Retirement 2060 Fund	0.00%	0.00%
Columbia Capital Allocation Aggressive Portfolio	15.49%	12.42%
Columbia Capital Allocation Conservative Portfolio	9.34%	2.90%
Columbia Capital Allocation Moderate Aggressive Portfolio	13.88%	9.80%
Columbia Capital Allocation Moderate Conservative Portfolio	12.43%	5.70%
Columbia Capital Allocation Moderate Portfolio	12.20%	7.16%
Columbia Emerging Markets Bond Fund	98.62%	0.00%
Columbia Diversified Real Return Fund	16.26%	0.29%
Columbia Emerging Markets Fund	99.14%	99.14%
Columbia European Equity Fund	99.89%	99.89%
Columbia Global Dividend Opportunity Fund	57.97%	57.16%
Columbia Global Strategic Equity Fund	34.25%	33.86%
Columbia Greater China Fund	98.86%	98.86%
Columbia Income Builder Fund	12.20%	1.00%
Columbia Overseas Value Fund	96.98%	96.98%
Columbia Pacific/Asia Fund	97.09%	72.01%
Columbia Select International Equity Fund	98.46%	98.46%
Columbia Thermostat Fund	2.34%	2.34%

For corporate shareholders, the additional information in the tables below is provided for foreign source income and foreign taxes paid.

Columbia Acorn Emerging Markets Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.02271	—	\$0.02271
Advisor Class	December 15, 2017	\$0.02271	—	\$0.02271
Class C	December 15, 2017	\$0.02271	—	\$0.02271
Institutional Class	December 15, 2017	\$0.02271	—	\$0.02271
Institutional 2 Class	December 15, 2017	\$0.02271	—	\$0.02271
Institutional 3 Class	December 15, 2017	\$0.02271	—	\$0.02271

Columbia Acorn European Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.01961	\$0.13417	\$0.15378
Advisor Class	December 15, 2017	\$0.01961	\$0.18177	\$0.20138
Class C	December 15, 2017	\$0.01961	\$0.00835	\$0.02796
Institutional Class	December 15, 2017	\$0.01961	\$0.18347	\$0.20308
Institutional 2 Class	December 15, 2017	\$0.01961	\$0.18347	\$0.20308
Institutional 3 Class	December 15, 2017	\$0.01961	\$0.22088	\$0.24049

Columbia Acorn International

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.07132	\$0.28989	\$0.36121
Advisor Class	December 15, 2017	\$0.07132	\$0.38650	\$0.45782
Class C	December 15, 2017	\$0.07132	—	\$0.07132
Institutional Class	December 15, 2017	\$0.07132	\$0.39089	\$0.46221
Institutional 2 Class	December 15, 2017	\$0.07132	\$0.40845	\$0.47977
Institutional 3 Class	December 15, 2017	\$0.07132	\$0.42601	\$0.49733
Class R	December 15, 2017	\$0.07132	\$0.16695	\$0.23827

Columbia Acorn International Select

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.04010	\$0.01057	\$0.05067
Advisor Class	December 15, 2017	\$0.04010	\$0.07464	\$0.11474
Class C	December 15, 2017	\$0.04010	—	\$0.04010
Institutional Class	December 15, 2017	\$0.04010	\$0.07464	\$0.11474
Institutional 2 Class	December 15, 2017	\$0.04010	\$0.09257	\$0.13267
Institutional 3 Class	December 15, 2017	\$0.04010	\$0.10539	\$0.14549

Columbia Asia Pacific ex-Japan Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.01932	\$0.12179	\$0.14111
Class C	December 15, 2017	\$0.01932	\$0.02949	\$0.04881
Institutional	December 15, 2017	\$0.01932	\$0.15255	\$0.17187
Institutional 2	December 15, 2017	\$0.01932	\$0.16486	\$0.18418
Institutional 3	December 15, 2017	\$0.01932	\$0.16918	\$0.18850
Class R	December 15, 2017	\$0.01932	\$0.09000	\$0.10932

Columbia Capital Allocation Aggressive Portfolio

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00584	\$0.25880	\$0.26464
Advisor Class	December 20, 2017	\$0.00584	\$0.28849	\$0.29433
Class C	December 20, 2017	\$0.00584	\$0.16972	\$0.17556
Institutional Class	December 20, 2017	\$0.00584	\$0.28849	\$0.29433
Institutional 2 Class	December 20, 2017	\$0.00584	\$0.29324	\$0.29908
Institutional 3 Class	December 20, 2017	\$0.00584	\$0.30037	\$0.30621
Class K	December 20, 2017	\$0.00584	\$0.26355	\$0.26939
Class R	December 20, 2017	\$0.00584	\$0.22910	\$0.23494

Columbia Capital Allocation Conservative Portfolio

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00177	\$0.09333	\$0.09510
Advisor Class	December 20, 2017	\$0.00177	\$0.09980	\$0.10157
Class C	December 20, 2017	\$0.00177	\$0.07390	\$0.07567
Institutional Class	December 20, 2017	\$0.00177	\$0.09980	\$0.10157
Institutional 2 Class	December 20, 2017	\$0.00177	\$0.10058	\$0.10235
Institutional 3 Class	December 20, 2017	\$0.00177	\$0.10188	\$0.10365
Class K	December 20, 2017	\$0.00177	\$0.09410	\$0.09587
Class R	December 20, 2017	\$0.00177	\$0.08685	\$0.08862

Columbia Capital Allocation Moderate Aggressive Portfolio

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00453	\$0.22016	\$0.22469
Advisor Class	December 20, 2017	\$0.00453	\$0.22850	\$0.23303
Class C	December 20, 2017	\$0.00453	\$0.19515	\$0.19968
Institutional Class	December 20, 2017	\$0.00453	\$0.22850	\$0.23303
Institutional 2 Class	December 20, 2017	\$0.00453	\$0.23050	\$0.23503
Institutional 3 Class	December 20, 2017	\$0.00453	\$0.23217	\$0.23670
Class K	December 20, 2017	\$0.00453	\$0.22316	\$0.22769
Class R	December 20, 2017	\$0.00453	\$0.21183	\$0.21636

Columbia Capital Allocation Moderate Conservative Portfolio

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00258	\$0.12706	\$0.12964
Advisor Class	December 20, 2017	\$0.00258	\$0.13416	\$0.13674
Class C	December 20, 2017	\$0.00258	\$0.10578	\$0.10836
Institutional Class	December 20, 2017	\$0.00258	\$0.13416	\$0.13674
Institutional 2 Class	December 20, 2017	\$0.00258	\$0.13501	\$0.13759
Institutional 3 Class	December 20, 2017	\$0.00258	\$0.13643	\$0.13901
Class K	December 20, 2017	\$0.00258	\$0.12792	\$0.13050
Class R	December 20, 2017	\$0.00258	\$0.11997	\$0.12255

Columbia Capital Allocation Moderate Portfolio

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00328	\$0.18150	\$0.18478
Advisor Class	December 20, 2017	\$0.00328	\$0.18895	\$0.19223
Class C	December 20, 2017	\$0.00328	\$0.15914	\$0.16242
Institutional Class	December 20, 2017	\$0.00328	\$0.18895	\$0.19223
Institutional 2 Class	December 20, 2017	\$0.00328	\$0.18954	\$0.19282
Institutional 3 Class	December 20, 2017	\$0.00328	\$0.19103	\$0.19431
Class K	December 20, 2017	\$0.00328	\$0.18209	\$0.18537
Class R	December 20, 2017	\$0.00328	\$0.17404	\$0.17732

Columbia Emerging Markets Bond Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 13, 2017	\$0.00416	\$0.11148	\$0.11564
Advisor Class	December 13, 2017	\$0.00416	\$0.11402	\$0.11818
Class C	December 13, 2017	\$0.00416	\$0.10384	\$0.10800
Institutional Class	December 13, 2017	\$0.00416	\$0.11402	\$0.11818
Institutional 2 Class	December 13, 2017	\$0.00416	\$0.11545	\$0.11961
Institutional 3 Class	December 13, 2017	\$0.00416	\$0.11596	\$0.12012
Class K	December 13, 2017	\$0.00416	\$0.11300	\$0.11716
Class R	December 13, 2017	\$0.00416	\$0.10893	\$0.11309
Class T	December 13, 2017	\$0.00416	\$0.11148	\$0.11564

Columbia Emerging Markets Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.02517	\$0.01939	\$0.04456
Advisor Class	December 15, 2017	\$0.02517	\$0.04611	\$0.07128
Class C	December 15, 2017	\$0.02517	—	\$0.02517
Institutional Class	December 15, 2017	\$0.02517	\$0.04611	\$0.07128
Institutional 2 Class	December 15, 2017	\$0.02517	\$0.06214	\$0.08731
Institutional 3 Class	December 15, 2017	\$0.02517	\$0.06535	\$0.09052
Class K	December 15, 2017	\$0.02517	\$0.03542	\$0.06059
Class R	December 15, 2017	\$0.02517	—	\$0.02517
Class T	December 15, 2017	\$0.02517	\$0.01832	\$0.04349

Columbia European Equity Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.01609	\$0.11578	\$0.13187
Advisor Class	December 15, 2017	\$0.01609	\$0.12969	\$0.14578
Class C	December 15, 2017	\$0.01609	\$0.07405	\$0.09014
Institutional Class	December 15, 2017	\$0.01609	\$0.12969	\$0.14578
Institutional 2 Class	December 15, 2017	\$0.01609	\$0.13525	\$0.15134
Institutional 3 Class	December 16, 2106	\$0.01609	\$0.13803	\$0.15412
Class K	December 15, 2017	\$0.01609	\$0.11967	\$0.13576
Class T	December 15, 2017	\$0.01609	\$0.11634	\$0.13243

Columbia Global Dividend Opportunity Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 15, 2017	\$0.03422	\$0.19617	\$0.23039
Advisor Class	December 15, 2017	\$0.03422	\$0.20813	\$0.24235
Class C	December 15, 2017	\$0.03422	\$0.16028	\$0.19450
Institutional Class	December 15, 2017	\$0.03422	\$0.20813	\$0.24235
Institutional 2 Class	December 15, 2017	\$0.03422	\$0.21530	\$0.24952
Institutional 3 Class	December 15, 2017	\$0.03422	\$0.21817	\$0.25239
Class R	December 15, 2017	\$0.03422	\$0.18420	\$0.21842
Class T	December 15, 2017	\$0.03422	\$0.19617	\$0.23039

Columbia Global Strategic Equity Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.01182	\$0.06229	\$0.07411
Advisor Class	December 20, 2017	\$0.01182	\$0.08052	\$0.09234
Class C	December 20, 2017	\$0.01182	\$0.00761	\$0.01943
Institutional Class	December 20, 2017	\$0.01182	\$0.08052	\$0.09234
Institutional 2 Class	December 20, 2017	\$0.01182	\$0.08416	\$0.09598
Institutional 3 Class	December 20, 2017	\$0.01182	\$0.08635	\$0.09817
Class K	December 20, 2017	\$0.01182	\$0.06594	\$0.07776
Class R	December 20, 2017	\$0.01182	\$0.04406	\$0.05588

Columbia Greater China Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 14, 2017	\$0.052040	\$0.27670	\$0.32874
Advisor Class	December 14, 2017	\$0.052040	\$0.38433	\$0.43637
Class C	December 14, 2017	\$0.052040	—	\$0.05204
Institutional Class	December 14, 2017	\$0.052040	\$0.38716	\$0.43920
Institutional 2 Class	December 14, 2017	\$0.052040	\$0.42679	\$0.47883
Institutional 3 Class	December 14, 2017	\$0.052040	\$0.42399	\$0.47603
Class T	December 14, 2017	\$0.052040	\$0.27387	\$0.32591

Columbia Income Builder Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00073	\$0.05215	\$0.05288
Advisor Class	December 20, 2017	\$0.00073	\$0.05471	\$0.05544
Class C	December 20, 2017	\$0.00073	\$0.04449	\$0.04522
Institutional Class	December 20, 2017	\$0.00073	\$0.05471	\$0.05544
Institutional 2 Class	December 20, 2017	\$0.00073	\$0.05481	\$0.05554
Institutional 3 Class	December 20, 2017	\$0.00073	\$0.05532	\$0.05605
Class K	December 20, 2017	\$0.00073	\$0.05225	\$0.05298
Class R	December 20, 2017	\$0.00073	\$0.04960	\$0.05033
Class T	December 20, 2017	\$0.00073	\$0.05185	\$0.05258

Columbia Overseas Value Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 14, 2017	\$0.02403	\$0.15612	\$0.18015
Advisor Class	December 14, 2017	\$0.02403	\$0.17627	\$0.20030
Class C	December 14, 2017	\$0.02403	\$0.09565	\$0.11968
Institutional Class	December 14, 2017	\$0.02403	\$0.17627	\$0.20030
Institutional 2 Class	December 14, 2017	\$0.02403	\$0.18756	\$0.21159
Institutional 3 Class	December 14, 2017	\$0.02403	\$0.19159	\$0.21562
Class K	December 14, 2017	\$0.02403	\$0.16741	\$0.19144
Class R	December 14, 2017	\$0.02403	\$0.13596	\$0.15999
Class T	December 14, 2017	\$0.02403	\$0.15451	\$0.17854

Columbia Pacific/Asia Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 14, 2017	\$0.01834	\$0.09693	\$0.11527
Advisor Class	December 14, 2017	\$0.01834	\$0.12262	\$0.14096
Class C	December 14, 2017	\$0.01834	\$0.01666	\$0.03500
Institutional Class	December 14, 2017	\$0.01834	\$0.12369	\$0.14203
Institutional 3 Class	December 14, 2017	\$0.01834	\$0.14189	\$0.16023
Class T	December 14, 2017	\$0.01834	\$0.10122	\$0.11956

Columbia Select International Equity Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 14, 2017	\$0.02247	—	\$0.02247
Advisor Class	December 14, 2017	\$0.02247	—	\$0.02247
Class C	December 14, 2017	\$0.02247	—	\$0.02247
Institutional Class	December 14, 2017	\$0.02247	—	\$0.02247
Institutional 2 Class	December 14, 2017	\$0.02247	—	\$0.02247
Institutional 3 Class	December 14, 2017	\$0.02247	—	\$0.02247
Class K	December 14, 2017	\$0.02247	—	\$0.02247
Class R	December 14, 2017	\$0.02247	—	\$0.02247
Class T	December 14, 2017	\$0.02247	—	\$0.02247

Columbia Thermostat Fund

Share class	Record date	Total foreign tax paid per share	Total ordinary dividends per share	Total dividends per share
Class A	December 20, 2017	\$0.00044	\$0.29870	\$0.29914
Advisor Class	December 20, 2017	\$0.00044	\$0.33567	\$0.33611
Class C	December 20, 2017	\$0.00044	\$0.18779	\$0.18823
Institutional Class	December 20, 2017	\$0.00044	\$0.33567	\$0.33611
Institutional 2 Class	December 20, 2017	\$0.00044	\$0.33863	\$0.33907
Institutional 3 Class	December 20, 2017	\$0.00044	\$0.34602	\$0.34646

Columbia Threadneedle Investments and its affiliates do not offer tax or legal advice. Consumers should consult with their tax advisor or attorney regarding their specific situation.

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