

Transfer on Death (TOD) Registration Request Form

Complete this form to establish or change a Transfer on Death designation for your non-retirement Columbia Threadneedle Investments account(s) pursuant to the Massachusetts Uniform TOD Security Registration Act. Massachusetts residency is not required. Do not list any IRA accounts on this form. By submitting this form, you will completely replace all prior beneficiary designations (primary and/or contingent), if any, for the accounts indicated.

Part 1 Investor Information: (Please type or print clearly.)

Existing Account Number(s), if applicable			
<input type="text"/>			
Account Owner (First, Middle Initial, Last)		Date of Birth (MM/DD/YYYY)	Social Security Number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Co-Account Owner		Date of Birth (MM/DD/YYYY)	Social Security Number
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Street Address or APO/FPO		City	State ZIP Code
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Mobile Phone Number		Home Phone Number	
<input type="text"/>	<input type="text"/>		

Part 2 Beneficiary Designation

Please read this information before completing this section. The total percentage for the primary beneficiary and contingent beneficiary (if applicable) designations must equal 100%. If no percentage allocations are provided, each primary beneficiary and/or contingent beneficiary (if applicable) will be divided equally. Please note, items marked with an asterisk are required to establish your beneficiary designation. You may wish to consult with a tax, legal or financial advisor before designating or modifying your beneficiary(ies) for your account.

All beneficiary designations will be per capita. Per capita means, the assets designated to a beneficiary will be divided equally among the remaining beneficiaries of the same status (primary or contingent) in the event he/she pre-deceases you. Per stirpes is not a permissible beneficiary designation.

- I hereby designate the following beneficiary(ies) to receive any assets remaining in my account upon my death, based on the percentage allocations provided below.
- If there is no designated primary beneficiary(ies) living at the time of my death, any remaining assets in my accounts shall be distributed to the surviving contingent beneficiary(ies), if applicable.
- If no primary or contingent beneficiary designation is in effect at the time of my death, or if all primary or contingent beneficiary(ies) have pre-deceased me, then my beneficiary shall be my estate.
- I reserve the right to change my beneficiary designation by filing an updated designation with the Transfer Agent, which will supersede any prior designation(s).
- If an attachment is required to complete this beneficiary designation, such attachment will contain the date, account number(s), required beneficiary information, and all appropriate signatures.

Part 2**Beneficiary Designation:** (continued)**Select Primary or Contingent Status*** (Select one) Primary Contingent

Whole Percentage*

Beneficiary Name* Provide full name of Person, Trust, or Entity

Date of Birth or Trust Date
(MM/DD/YYYY)*

Social Security Number*

Address of Beneficiary

City

State

ZIP Code

Relationship* Identify the relationship between this beneficiary and the owner.

Select Primary or Contingent Status* (Select one) Primary Contingent

Whole Percentage*

Beneficiary Name* Provide full name of Person, Trust, or Entity

Date of Birth or Trust Date
(MM/DD/YYYY)*

Social Security Number*

Address of Beneficiary

City

State

ZIP Code

Relationship* Identify the relationship between this beneficiary and the owner.

Minor Beneficiaries: If any beneficiary listed in this form is a minor, I request the proceeds be paid to _____ as the custodian. In the event that the custodian named above is unable to serve at the time of settlement, I designate _____ as successor custodian. A custodial account in _____ (name of state) will be established for the minor. Once the minor reaches the general age of majority in the respective state, he/she will have the option to remove the custodian and re-register the account into their name alone (additional paperwork will be required).

Part 3 Spousal Consent

Check the appropriate box to indicate Owner's Marital Status: Single Married (See "Consent of Spouse") Widowed Divorced

Consent of Spouse

This consent of spouse must be signed if all of the following conditions are present: (a) the spouse of the owner is living, (b) is not the sole primary beneficiary named and (c) the owner and spouse are residents of a community property state. I have reviewed the above beneficiary designation and, as the spouse of the owner, I consent to the beneficiary designation and all contributions of money or property to be used for the purchase of such accounts to be issued in my spouse's name, whether heretofore, now or hereafter and I relinquish all my statutory or other rights thereto.

Print Name of Spouse

Signature of Spouse

Date (MM/DD/YYYY)

X

Print Name of Witness for Spouse

Signature of Witness for Spouse

Date (MM/DD/YYYY)

X

Part 4 Authorization/Signature(s)

The undersigned, residents of the state indicated in Part 1, have read and understand the attached Guidelines for TOD Registration, and hereby instruct Columbia Funds to register the accounts listed above, in transfer on death form, for the benefit of the beneficiary(ies) designated above. Each of the undersigned hereby agrees to indemnify Columbia Funds, Columbia Management Investment Services Corp., and their respective affiliates, officers, directors, agents and employees against any loss, claim or expense (including reasonable attorney's fees) to the extent that any transfer on death effected pursuant to these instructions is alleged or found for any reason to have been invalid or ineffective for any reason and Columbia Funds, Columbia Management Investment Services Corp., and their respective affiliates, officers, directors, agents and employees will be entitled to attach or debit the account of the TOD beneficiary(ies) to the extent necessary to enforce their rights to this indemnity.

A Medallion Signature Guarantee or Signature Validation Program stamp is required if adding or changing TOD beneficiaries to an existing account.

Print Name of Account Owner or Authorized Individual

Print Name of Co-Account Owner or Authorized Individual

Signature of Account Owner or Authorized Individual

Signature of Co-Account Owner or Authorized Individual

X

X

Capacity (if Applicable)

Date (MM/DD/YYYY)

Capacity (if Applicable)

Date (MM/DD/YYYY)

Affix MSG or SVP Stamp Here

Affix MSG or SVP Stamp Here

Guarantor, please do not affix the guarantee unless all of the information on this page has been completed.

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The signatures of all account owners must be guaranteed by a Medallion Signature Guarantee (MSG) or Signature Validation Program (SVP) Stamp. A MSG or SVP Stamp may be executed by any eligible institution, including, but not limited to, the following: banks, credit unions, savings associations, brokers or dealers. An eligible guarantor institution providing an MSG must participate in one of the three Medallion Signature Guarantee programs recognized by the Securities and Exchange Commission. These Medallion Signature Guarantee programs include the Securities Transfer Agents Medallion Program (STAMP), the Stock Exchanges Medallion Program (SEMP) and the New York Stock Exchange Medallion Signature Program (MSP). A MSG or SVP stamp helps assure that a signature is genuine and not a forgery. Notarization by a notary public is not an acceptable signature guarantee or signature validation. The Transfer Agent reserves the right to reject a signature guarantee or signature validation and to request additional documentation for any transaction.

Part 5 Return Instructions

Regular mail Columbia Management Investment Services Corp.
P.O. Box 219104
Kansas City, MO 64121-9104

Overnight mail Columbia Management Investment Services Corp.
c/o DST Asset Manager Solutions, Inc.
430 W 7th Street, STE 219104
Kansas City, MO 64105-1407

For assistance completing this form, please contact a representative at 800.345.6611, Monday through Friday, 8:00 a.m. to 7:00 p.m. Eastern time.

Transfer on Death (TOD) is a form of account registration which enables a security owner, while retaining all normal rights of ownership during his/her lifetime, to designate an individual(s) or other entity to become the security owner upon the death of the current owner. The ownership of the security passes directly to the designated beneficiary outside of probate. During the lifetime of the owner(s), the beneficiary has no rights in, to or with respect to the security or any dividends or interest paid. The owner(s) can transfer the security and negotiate dividend checks without the signature or consent of the beneficiary. TOD registration is available only for interests held in Columbia Funds.

Neither Columbia Management Investment Services Corp. nor Columbia Funds, are responsible for determining the tax and legal consequences concerning the decision to register shares in TOD form. Neither Columbia Management Investment Services Corp. nor Columbia Funds shall be responsible for dividends or distributions in respect of shares registered in TOD form paid after the owner's death but before the transfer of such shares to the designated beneficiary. Investors may wish to consult with their attorney or tax advisor to obtain advice regarding the tax and legal consequences of TOD registration.

ELIGIBLE OWNERS: The TOD registration format can only be used for "natural persons": (1) sole owner accounts for natural persons, and (2) natural persons holding the shares as joint owners with rights of survivorship (i.e., joint tenants ("JT TEN") or tenants by the entireties ("TEN ENT")). TOD registration is not available for non-natural persons (e.g., corporations, trusts, etc.), tenants in common or community property registrations. Tenants in common and community property registrations are not allowed because such tenancies lack the right of survivorship.

ELIGIBLE BENEFICIARIES: You may appoint one or more beneficiaries. In addition, primary and contingent beneficiaries may be designated. Primary beneficiaries are the first in line to receive the account upon the death of the account owner. Contingent beneficiaries receive the account upon the death of the account owner(s) if, and only if, there are no surviving primary beneficiaries. The account owner does not have to designate any contingent beneficiaries.

The beneficiaries on a TOD registration may be natural persons or other entities such as trusts, corporations or guardianships. Custodians under the Uniform Transfers to Minors Act are permitted beneficiaries in a TOD registration. Custodians under the Uniform Gift to Minors Act ("UGMA") are not permitted beneficiaries in a TOD registration (because UGMA only applies to gifts made during the lifetime of the account owner). Minors should not be designated beneficiaries unless a guardian or custodian is referenced in the registration. Until the account owner(s) dies, the named beneficiary has no right in the shares in the TOD account and no instructions can be accepted from, or information provided to, such beneficiary. If the beneficiary fails to survive the account owner, the account will be treated as belonging to the owner's estate. If the beneficiary survives the owner but is not alive at the time the shares are presented for transfer, the shares become part of the beneficiary's estate.

HOW TO REGISTER A TOD ACCOUNT: To establish a new Columbia Fund account with TOD registration, complete the New Account Application and this Transfer on Death (TOD) Registration Request Form. To change the registration on an existing Columbia fund account to a TOD registration, complete this Transfer on Death (TOD) Registration Request Form.

TRANSFER AND REVOCATION DURING LIFE OF OWNER(S): You may change or revoke the TOD registration with clear instructions signed by all account owner(s), certified by a Signature Validation Program (SVP) stamp or Medallion Signature Guarantee (MSG). Mail instructions to Columbia Management Investment Services Corp., P.O. Box 219104, Kansas City, MO 64121-9104. The beneficiary may not be revoked or changed by the account owner(s) in a Will or codicil (addendum to a

Will). If one co-owner has died, the surviving co-owner must provide evidence of the death of the deceased co-owner (certified death certificate) and inheritance tax waivers and/or affidavits of domicile of the deceased co-owner, if applicable. The surviving co-owner may register the shares into sole ownership or can change or delete the beneficiary.

NEGOTIATION OF TOD ACCOUNTS: On the death of a sole owner or the last remaining joint owner, the shares become the property of the designated beneficiary. The beneficiary must survive the owner to be entitled to the shares. If the beneficiary does not survive the owner or if the beneficiary is unable to accept its interest, the shares become the property of the owner's estate. Moreover, if the beneficiary survives the owner but is not alive when the transfer request is received, the shares become the property of the beneficiary's estate. As noted above, primary beneficiaries are the first in line to receive the account upon the death of the account owner. Thus, the shares are transferred to each of the primary beneficiaries, in equal shares, who survive the account owner(s). If there are multiple primary or contingent beneficiaries, the shares are equally divided among the designated primary or contingent beneficiaries, as applicable. Contingent beneficiaries receive the account upon the death of the account owner(s) if, and only if, there are no surviving primary beneficiaries.

If the account is owned by joint tenants with rights of survivorship, upon the death of the first joint tenant, no transfer to beneficiaries will be made. The surviving joint tenant becomes the sole owner of the assets in the account. Upon the death of the last surviving owner, the assets in the account will be transferred to the beneficiaries in accordance with the Transfer on Death (TOD) Registration Request Form in effect with respect to that account, unless such designation or registration has been revoked or otherwise superseded.

Shares will not be transferred to a beneficiary if the transfer agent shall receive written notice from any claimant to any interest in the security objecting to the transfer.

HOW TO TRANSFER SHARES TO A BENEFICIARY: To transfer shares to a beneficiary, we must receive a certified copy of the death certificate of the owner, an inheritance tax waiver/affidavit of domicile of the owner if applicable, a Transfer of Ownership Form from the named beneficiary (a medallion signature guarantee may be required), and a completed Columbia Threadneedle Investments New Account Application.

RESPONSIBILITIES OF COLUMBIA MANAGEMENT INVESTMENT SERVICES CORP: Columbia Management Investment Services Corp. is not responsible for the payment of any debts of account owner(s) or the payment of any taxes or other amounts owed by account owner(s) or by the estate(s) of account owner(s) or any beneficiary. In addition, Columbia Management Investment Services Corp. does not have any duty to locate beneficiaries, to determine the marital status of account owner(s) at any time, or to determine any other fact which may affect a transfer pursuant to the TOD registration of any account. Columbia Management Investment Services Corp. and its affiliates do not offer tax or legal advice. Consumers may wish to consult with their tax advisor or attorney regarding their specific situation.

FUTURE CHANGE IN THESE GUIDELINES: These guidelines may be amended from time to time by Columbia Management Investment Services Corp. by written notice to the account holder and the terms of the guidelines in effect at the death of the last surviving account holder will control the disposition of assets under the guidelines.

Any questions or concerns should be directed to Columbia Management Investment Services Corp., P.O. Box 219104, Kansas City, MO 64121-9104, or by phone 800.345.6611.