COLUMBIA SELIGMAN TECHNOLOGY AND INFORMATION FUND

COLUMBIA THREADNEEDLE INVESTMENTS®

Overview

Target long-term capital appreciation by investing in an equity strategy focused on technology-related securities.

Delivers a conviction-weighted portfolio

Invests in 50-75 technology or technology related companies across all market capitalizations to diversify and attempt to mitigate portfolio risk

Follows a valuation-aware philosophy

Selects investments based on rigorous bottom-up fundamental analysis and aims to identify undervalued and misunderstood companies through a growth-at-a-reasonable-price (GARP) style

Offers a long-tenured investment team

Uses insights of an analyst team averaging over 25 years of experience to find companies that appear to offer enduring intellectual property, strong management teams, high-profit revenue growth and potential for growth over the long term

Share Class	A	C	Institutional	Institutional 2	Institutional 3	R
Symbol	SLMCX	SCICX	CCIZX	SCMIX	CCOYX	SCIRX

Overall Morningstar Rating

★★★★★ Class Inst ★★★★★ Class A

The Morningstar rating is for the indicated share classes only as of 09/30/26. Among 244 US Fund Technology funds.

Morningstar Category Percentile Rank

Category: US Fund Technology

	Class Inst (%)	Class A (%)	Total Funds
1-year	11	12	288
3-year	11	11	244
5-year	7	8	222
10-year	9	9	157

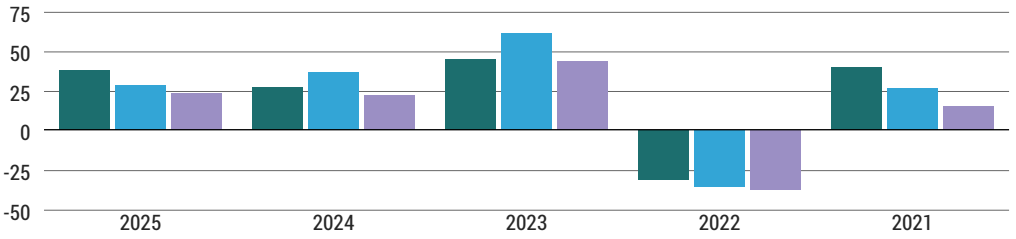
Expense Ratio*

	Net	Gross
Class A	1.14	1.14
Class C	1.89	1.89
Class Inst	0.89	0.89
Class Inst 2	0.85	0.85
Class Inst 3	0.80	0.80
Class R	1.39	1.39

Average Annual Total Returns (%)

	Inception Date	YTD (cum.)	1-year	3-year	5-year	10-year	Since Inception
Without sales charges							
Class Inst[1]	09/27/10	58.39	66.44	47.02	26.41	26.98	16.36
Class A	06/23/83	58.09	66.02	46.64	26.10	26.66	16.25
Class C[1]	05/27/99	57.19	64.78	45.55	25.16	25.72	15.39
Class Inst 3[1]	03/01/17	58.47	66.58	47.14	26.52	27.08	16.34
S&P North American Technology Sector Index		33.13	37.64	39.47	21.34	24.55	—
NASDAQ 100 Index		21.01	24.00	28.31	16.56	21.16	—
Morningstar category: US Fund Technology		31.71	32.45	30.91	12.87	19.17	—
With sales charge							
Class A		49.00	56.48	43.79	24.61	25.92	16.09
Class C[1]		56.19	63.78	45.55	25.16	25.72	15.39

Calendar-Year Total Returns (%)



Calendar-Year Total Returns (%)	2025	2024	2023	2022	2021
Class Inst	37.75	27.11	44.60	-31.07	39.26
S&P North American Technology Sector Index	27.82	36.08	61.13	-35.36	26.40
Morningstar category: US Fund Technology	22.78	21.96	43.43	-37.39	15.09

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The fund is available through an investment portfolio in the Future Scholar 529 Plan.

Performance data shown represents past performance and is not a guarantee of future results. The investment return and principal value of an investment will fluctuate so that shares, when redeemed, may be worth more or less than their original cost. Current performance may be lower or higher than the performance data shown. With sales charge performance is calculated with max sales charge of 5.75% for the A share and 1.00% CDSC for the C share. Please visit www.columbiathreadneedleus.com/investor for performance data current to the most recent month end. Class Inst, Inst 2, Inst 3 and R shares are sold at net asset value and have limited eligibility. Columbia Management Investment Distributors, Inc. offers multiple share classes, not all available through all firms, and the share class ratings may vary. Contact us for details.

[1] The returns shown for periods prior to the share class inception date (including returns since inception, which are since fund inception) include the returns of the fund's oldest share class. These returns are adjusted to reflect any higher class-related operating expenses of the newer share classes, as applicable. For more information please visit: **www.columbiathreadneedleus.com/investor/investment-products/mutual-funds/appended-performance.**

† Portfolio parameters are internal guidelines used by the investment team and are subject to change without notice. Please see the fund's offering documents for formal fund guidelines.

* The fund's expense ratio is from the most recent prospectus. Net expense ratio reflects a contractual fee waiver/expense reimbursement through 9/30/2027, unless sooner terminated at the sole discretion of the fund's board.

Investors should consider the investment objectives, risks, charges and expenses of a mutual fund carefully before investing. For a free prospectus or a summary prospectus, which contains this and other important information about the funds, visit www.columbiathreadneedleus.com/investor. Read the prospectus carefully before investing.

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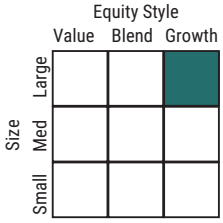
Morningstar Style Box™



The Morningstar Style Box™ is a nine-square grid that, for equity funds, depicts three investment styles (value, growth, and blend) for each of three size categories (small, mid, and large). The Style Box provides an easy-to-follow visual representation of fund characteristics and enables informed comparisons and portfolio construction based on what funds actually hold.

Fund Information▲

Fund inception	06/23/83
Fiscal year end	05/31/27
Total net assets (all classes, $m)	29,914
Number of holdings	84
Turnover rate (1-year, %)	47
Market cap (weighted average, $b)	886
Wtd avg P/E ratio, trailing	23.7
Price/book ratio (weighted average)	6.10
Active Share	63.29

Risk: 3 Years▲

Sharpe ratio	1.75
Beta	1.00
R-squared	0.79
Standard deviation	25.02
Standard deviation, S&P North American Technology Sector Index	22.32

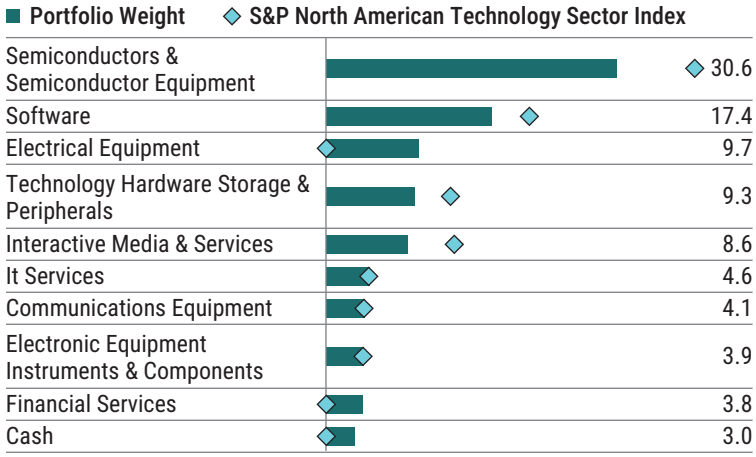
Investment Objective

The fund seeks to provide shareholders with capital gain.

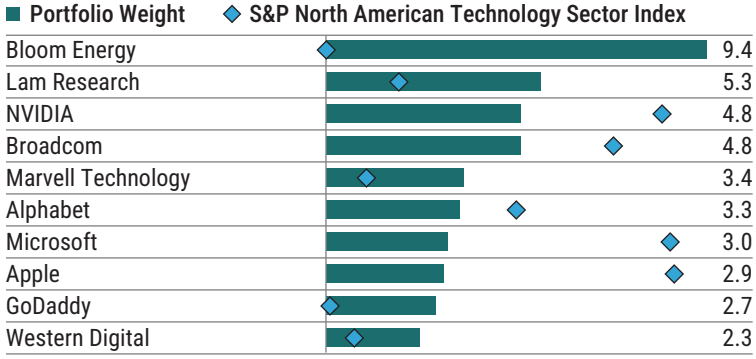
Portfolio Management

Paul H. Wick	39 years of experience
Vimal Patel	30 years of experience
Sanjay Devgan	31 years of experience
Shekhar Pramanick	33 years of experience
Jeetil Patel	31 years of experience
Israel Hernandez	30 years of experience

Top Industries (% net investments)



Top Holdings (% net assets)



Percentages may not add up to 100 due to rounding.

Investment risks — Market risk may affect a single issuer, sector of the economy, industry or the market as a whole. The products of technology companies may be subject to severe competition and rapid obsolescence, and their stocks may be subject to greater price fluctuations. Investments in small- and mid-cap companies involve risks and volatility greater than investments in larger, more established companies. Foreign investments subject the fund to risks, including political, economic, market, social and others within a particular country, as well as to currency instabilities and less stringent financial and accounting standards generally applicable to U.S. issuers. As a non-diversified fund, fewer investments could have a greater effect on performance.

▲ **Beta** measures a fund's risk relative to its benchmark. A beta of 1.00 indicates that the fund is as volatile as its benchmark. **R-squared** ranges from 0.00 to 1.00 and tells what percentage of an investment's movements is explained by movements in its benchmark index. **Sharpe ratio** divides a fund's gross return (excluding fees and expenses) in excess of the 90-day Treasury bill by the investment's standard deviation to measure risk-adjusted performance. **Standard deviation** is a statistical measure of the degree to which an individual value in a probability distribution tends to vary from the mean of the distribution. **Price-to-book ratio** is a stock's price divided by its book value, and may help determine if it is valued fairly. **Price-to-earnings ratio** is a stock's price divided by after-tax earnings over a trailing 12-month period, which serves as an indicator of value based on earnings. **Active Share** is a measure of the percentage of equity holdings in a portfolio that differ from the benchmark index as of month end. Active Share can be calculated as 100% minus the sum of the overlapping holdings of the portfolio and the index. A portfolio that is identical to the benchmark index will have an active share of 0%, while 100% indicates no overlap in holdings.

Fund holdings are as of the date given, subject to change at any time, and not recommendations to buy or sell any security. Top holdings include cash but exclude short-term holdings, if applicable.

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Morningstar Category Percentile Rank is a fund's total-return percentile rank relative to all funds in the same category. The highest (or most favorable) percentile rank is one and the lowest (or least favorable) percentile rank is 100. The Morningstar Rating™ for funds, or "star rating", is calculated for managed products (including mutual funds, variable annuity and variable life subaccounts, exchange-traded funds, closed end funds, and separate accounts) with at least a three-year history. Exchange-traded funds and open-ended mutual funds are considered a single population for comparative purposes. It is calculated based on a Morningstar Risk-Adjusted Return measure that accounts for variation in a managed product's monthly excess performance, placing more emphasis on downward variations and rewarding consistent performance. The Morningstar Rating does not include any adjustment for sales loads. The top 10% of products in each product category receive 5 stars, the next 22.5% receive 4 stars, the next 35% receive 3 stars, the next 22.5% receive 2 stars, and the bottom 10% receive 1 star. The Overall Morningstar Rating for a managed product is derived from a weighted average of the performance figures associated with its three-, five-, and 10-year (if applicable) Morningstar Rating metrics. The weights are: 100% three-year rating for 36-59 months of total returns, 60% five-year rating/40% three-year rating for 60-119 months of total returns, and 50% 10-year rating/30% five-year rating/20% three-year rating for 120 or more months of total returns. While the 10-year overall star rating formula seems to give the most weight to the 10-year period, the most recent three-year period actually has the greatest impact because it is included in all three rating periods. **The Morningstar ratings for the overall-, three-, five-, and ten-year periods for the Class A are 5 stars, 5 stars, 5 stars, and 5 stars and for the Class Inst are 5 stars, 5 stars, 5 stars, and 5 stars among 244, 244, 222 and 157 US Fund Technology funds, respectively.** Past performance is no guarantee of future results.

The **S&P North American Technology Sector Index** is a modified-capitalization-weighted index of technology-related stocks. The **NASDAQ 100 Index** is made up of 103 equity securities issued by 100 of the largest non-financial companies listed on the NASDAQ. It is a modified capitalization-weighted index. It is not possible to invest directly in an index.

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Not all products and share classes are available through all firms.

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