

Credit Threads: Where do we go from here?

July 28, 2022

For bond investors, focus on high quality in the second half of 2022

• In this episode of Credit Threads, we discuss the outlook for bond investors in the second half of the year, and why high-quality bonds may make sense going forward.

• There's a good chance the Fed may raise rates too much, which could cause significant demand destruction.

• In Europe, energy prices are front and center, which is creating more inflationary pressure.

Featuring Gene Tannuzzo, Global Head of Fixed Income, and Alasdair Ross, Head of European Investment-Grade Fixed Income.

CREDIT THREADS



EYE OF THE NEEDLE

by Columbia Threadneedle Investments

Columbia Threadneedle Investments

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About this podcast

Credit Threads is a magazine-style podcast from Columbia Threadneedle's Eye of the Needle team. It's focused on the fixed-income markets and the factors that drive them. Featuring guests from Columbia Threadneedle Investments and regular segments that cover macroeconomics, inflation and central banks, and explanations of fixed-income asset classes, Credit Threads seeks to help investors understand how to generate and protect income, and how to untangle the confusing jargon of the credit markets.



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